



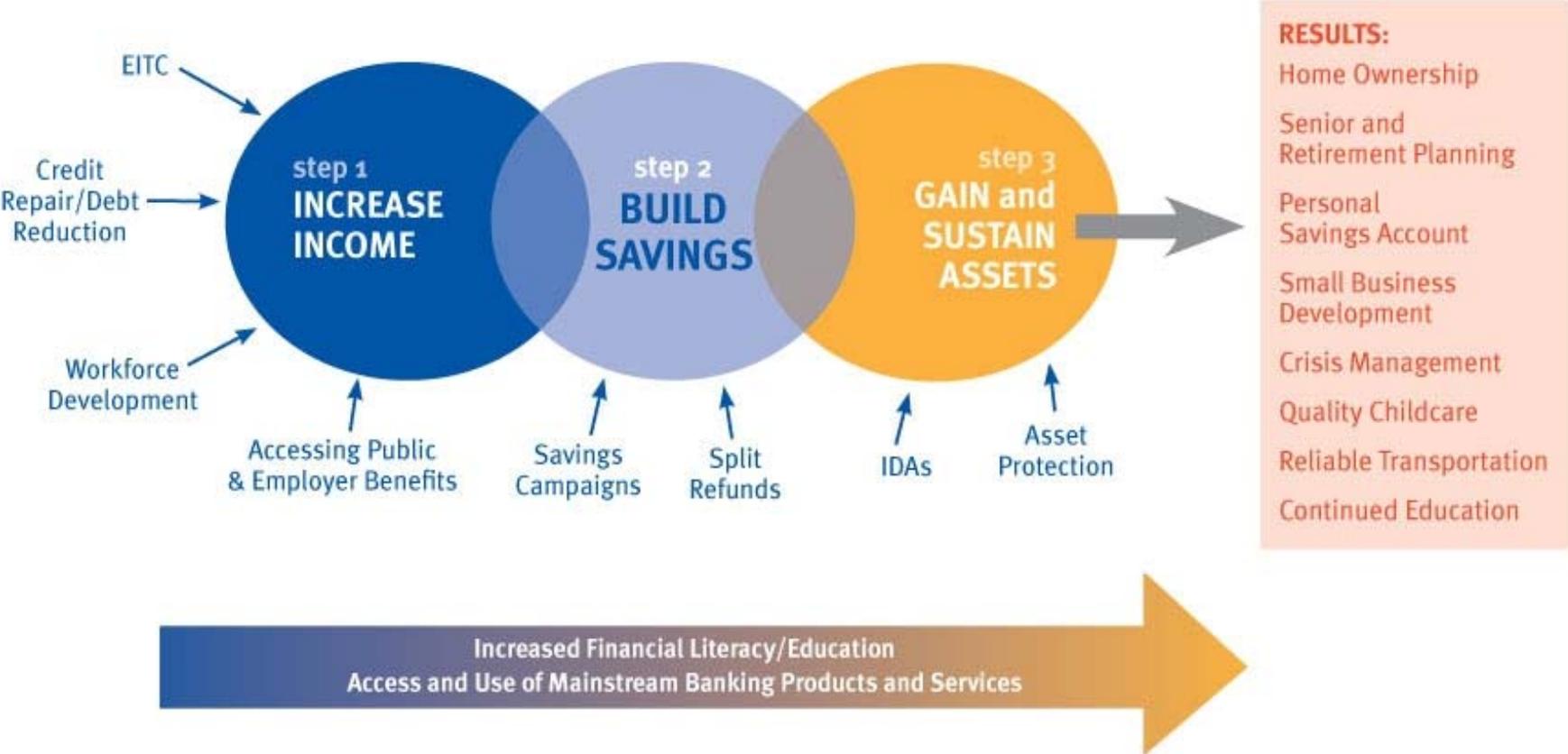
United Way
of Massachusetts Bay
and Merrimack Valley

Financial Education Initiative



A United Way Initiative, in partnership with Bank of America

Steps in the Financial Stability Framework



Financial Education Initiative



United Way
of Massachusetts Bay
and Merrimack Valley

An initiative of United Way
of Massachusetts Bay and Merrimack Valley



In partnership with Bank of America

**To increase the financial stability of families
via quality financial education**

Financial Education Survey Report



Financial Education Survey Report

Select Findings

- Share best practices
- Measure outcomes
- Train instructors

In the summer of 2014, United Way of Massachusetts Bay, in partnership with Bank of America, conducted a survey of 33 funded agencies that incorporate financial education into their programming. This booklet contains those findings.





United Way
of Massachusetts Bay
and Merrimack Valley

Affinity Group

- Allston Brighton Community Development Corporation
- Asian American Civic Association
- Dorchester Bay Economic Development Corporation
- Nuestra Comunidad
- One Family, Inc.
- Organization for a New Equality
- Urban Edge
- YWCA Malden



Financial Education Community Toolkit

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[core competencies](#)

[curricula matrix](#)

[evaluative instruments](#)

[key resources](#)

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Where?

www.financialedtoolkit.org

Bank of America



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- Step 1: Financial Education Survey
- Step 2: Community Toolkit via Affinity Group
- Step 3: Instructor Training

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Do you have a volunteer opportunity to list?

Visit www.volunteersolutions.org/boston/agency

Do you want to volunteer?

Visit www.volunteersolutions.org/boston/volunteer

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Financial Education Community Toolkit

This web-based Financial Education Toolkit is designed to meet the need for quality and consistency in financial education in order to increase the financial stability of Massachusetts' low-income families.

Visit financialEdtoolkit.org today to explore curricula, core competencies, measurement tools, and other useful information that support quality financial education opportunities.

**Find the tools that
fit your needs today!**



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Core Competencies

Curricula Matrix

Evaluative Instruments

Key Resources